



ALASKA Gateway to the World

"I believe that in the future, whoever holds Alaska will hold the world. I think it is the most important strategic place in the world." General Billy Mitchell, 1935, to US Congress

SHIPPING BY SEA

Shipping cost to Tokyo Bay
\$/mmbtu (return trip)

Distance
nautical miles

Western Australia	0.7	3,727
Alaska	0.8	2,975
Qatar	1.1	6,512
Mozambique	1.2	6,979
U.S. (Panama Route)	1.8	9,209
U.S. (Cape Horn Route)	2.2	15,762

THE ALASKA ALTERNATIVE

Panama Canal Congestion: Rising Costs & Delays for Global Shipping

- **Surging LNG Traffic** – Panama Canal LNG shipments are expected to double or triple by the late 2020s, increasing from 280 cargoes in 2017 to 500–900 by 2030.
- **Limited Daily Transit Slots** – Currently, only one LNG transit slot per day is allocated (occasionally two), but future demand requires 3–5 slots out of 12 total to prevent bottlenecks.
- **Rising Transit Fees** – LNG carriers pay \$450,000 per transit, approximately one-third of the cost for a fully loaded Neopanamax container vessel.

SHIPPING BY AIR



ALASKA'S WORLD-CLASS CARGO AIRPORT

- Ted Stevens Anchorage International Airport (TSAIA) is the 4th-busiest cargo airport globally and #2 in the U.S., making it a premier hub for air freight.
- Alaska is located within 9 hours of 90% of the industrialized world, providing unmatched access for international shipping.

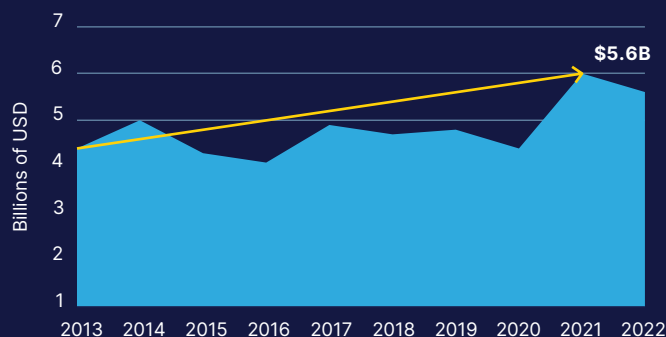


¹ Panama Canal Cost of \$0.2/mmbtu (including within 60-day roundtrip discount)
Source: Team Analysis

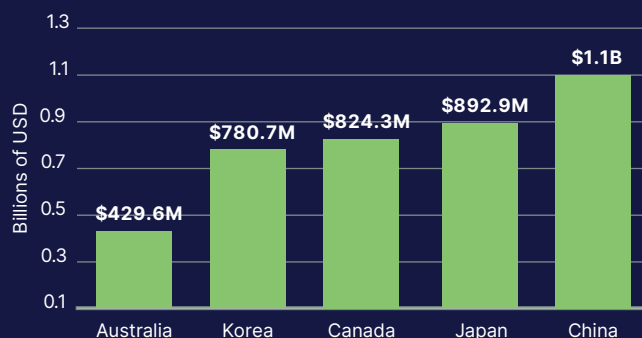
DEPARTMENT OF COMMERCE

Alaska Trade & Economy Factsheet

EXPORTS

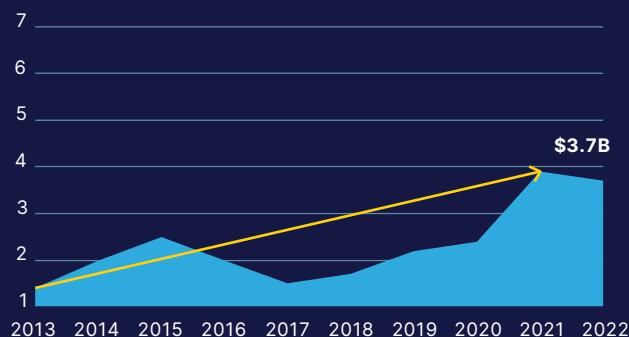


Trade With the World
Alaska Exports, 2013-2022

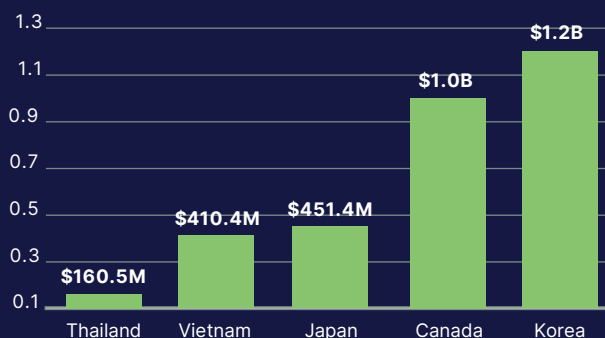


Top Alaska Export Partners – 2022

IMPORTS



Trade With the World
Alaska Imports, 2013-2022



Top Alaska Import Partners – 2022

✓ EXPANDING AIR CARGO CAPACITY

Five new cargo carriers recently joined TSAIA, with further expansion opportunities on the horizon.

✓ GROWING DEMAND FOR SUSTAINABLE AVIATION FUELS

TSAIA consumes 2.1 million gallons of jet fuel per day, presenting opportunities for sustainable fuel investment.

✓ TRADE & CUSTOMS ADVANTAGES

Alaska offers Foreign Trade Zone benefits at TSAIA and the Port of Alaska, allowing for duty-free cargo transfers between planes without customs delays.

✓ IDEAL ENVIRONMENT FOR DATA CENTERS

A cool climate, abundant land, and freshwater resources make Alaska a prime location for energy-efficient data center operations.

